

WZ - FINANCECON

Organized by:



at Khajuraho

8th & 9th March, 2025

- Panna Tiger Safari

- Light & Sound Show

- Guided Khajuraho Temple Tour



Venue:

RAMADA BY WYNDHAM

KHAJURAHO

MADHYA PRADESH-INDIA

Program Highlights

MUTUAL FUNDS

- Psychology of investing
- Mutual fund sahi hai! Lekin Agar sahi hai to konsa sahi hai?
- PMS / AIF / MF? Which is the right way to go?
- DEBT / FIXED INCOME INVESTMENTS
- Open house QA
- Sample Portfolio Allocation Based On Historical Risk & Return: Panel discussion

GOLD INVESTMENT

- Gold investment: ETF/SGB/Physical: The right choice?
- Investing in Gold: Is it a golden mistake?

REAL ESTATE

- Ways to Invest (direct, REIG, REIT, etc)
- Expectation vs Reality: Comparison with equity

STOCKS

- Terminologies in stocks: meanings and relevance
- DEMAT account
- Depository Participants: A comparison with live illustration
- Fundamental analysis of a stock
- Multibagger stock: how to choose? Live illustration
- Futures & Options trading- A 360 degree view
- AI in Stock market
- Stock Valuation Ratios: Analysis demo using the key Valuation & Profit Ratios to compare companies.
- Investing and trading strategies in the stock market: Panel discussion.
- The Bull's roar or The Bear's retreat! The Investor's dilemma!! Panel discussion

TAXATION

- TAX regimes and slabs: an overview
- HUF: An overview
- Tax saving: how do I do it: Panel discussion

WEALTH PLANNING

- I'm 32, with no savings other than my monthly SIP of 5000 which i have been doing since last 2 years.
 I have no financial backing, could you help me with a break up of how i can start investing and saving.
- I am 40. I am earning 5lacs per month. I want to build a corpus of 20 crore (as per today's value) by the time I turn 60 years of age, for my children's higher education and my retirement. How do I do it?
- Retirement planning: Live illustration

SUCCESSION PLANNING

- Will Creation
- Keep your family informed

MISCELANEOUS

- Cryptocurrency: What should we know.
- Cyber Financial Frauds

QUIZ

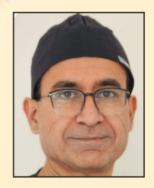
TAKE HOME MESSAGES

- Wealth creation: Tips.
- Wealth destructions: Blunders

Invited Faculty



DR. R B SABNIS



DR. ASHISH PATIL



DR. PRAMOD RAI



DR. KAMALJEET



DR. AMIT GOUR



DR. SACHIN BOTE



DR. A K SANWAL

*EXCURSIONS:

*FRIDAY EVENING - 06:00 PM
KHAJURAHO TEMPLE VISIT WITH LIGHT
& SOUND SHOW

SATURDAY MORNING - 05:30 AM

PANNA TIGER SAFARI

*EXTRA TOURS AVAILABLE ON DEMAND

DR. ASHISH PATIL
PRESIDENT-WZUSI

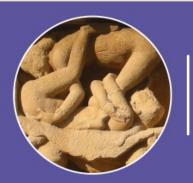
DR. RAJESH KUKREJA HON. SECRETARY-WZUSI

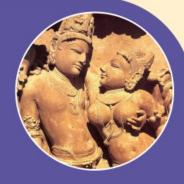
DR. BRAJESH SINGHAL Organizing Chairman, FINANCECON 94251 16890

DR. NEERAJ K. GUPTA
Organizing Secretery, FINANCECON
99778 97859









Date: 8th & 9th March, 2025
Venue: RAMADA BY WYNDHAM, KHAJURAHO
MADHYA PRADESH-INDIA

REGISTRATION FORM

USI REGISTRATION NO. (if USI Member):				
Name				
Age:	Sex:			
Address:				
City:	State:		PIN:	
Phone/Mobile:	E-mail:			
ACCOMPANYING PERSONS				
1 Name			Age Mal	e Female
1. Name				
3. Name				
FEE DETAILS				
(Including two night stay with check-in on 07th March & check-out on 09th March)				
CATEGORY		UPTO	UPTO	01st MARCH
		31st JANUARY	28th FEBURARY	Onwords
DELEGATE	Shared Accommodation	₹ 15,000/-	₹ 18,000/-	₹ 21,000/-
	Single Accommodation	₹ 21,000/-	₹ 24,000/-	₹ 27,000/-
	Couple Accommodation	₹ 26,000/-	₹ 31,000/-	₹ 36,000/-
(Including registration & accommondation at Ramada, all meals including banquet, pannasafari in jypsy,				
guided tour of khajuraho Temple, light & sound show, local transfers.)				
Account Name Bank Account Number IFSC Code GST No. TRANSACTION MODE	: USIWZ AC Madhya Pr : HDFC : 50200072454870 : HDFC0000404 : 23AAATU2260N1ZE : NEFT/UPI		QR SCAN FOR REGISTRATION FEE PAYMENT:	

IMPORTANT INSTRUCTION

Completed Registration Form along with NEFT/UPI Details in favour of **WZ-FINANCECON 2025** should be mailed/whattsup to E-mail: **wzfinancecon2025@gmail.com** | Mob.: **+91 94251 16890**, **99778 97859**

CONFERENCE SECRETARIAT : NAVJEEVAN HOSPITAL - WZ-FINANCECON 2025 Opp. Scindia Kanya Vidhyalaya, Moti Mahal Road, Gwalior - 474002